**INTEREST RATES MARKET NOTICE**

**Date: 2 June 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN152”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 2 June 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN152

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 9.608% (3 Month JIBAR as at 2 June 2016 of 7.308% plus 230 bps),with a maximum rate applicable of 11.93% p.a.

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 June 2021

**Books Close** 22 February, 24 May, 23 August, 22 November

**Interest Payment Date(s)** 2 March, 2 June, 2 September, 2 December

**Last Day to Register** By 17:00 on21 February, 23 May, 22 August, 21 November

**Issue Date** 2 June 2016

**Date Convention** Following

**Interest Commencement Date** 2 June 2016

**First Interest Payment Date** 2 September 2016

**ISIN No.** ZAG000137084

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN152\_Pricing%20Supplement\_02062016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN152_Pricing%20Supplement_02062016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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